Deposit Guarantee Fund

APPROVED

Minutes of the meeting of the tender committee from "30 " April 2023 No 72/23

Chairman of the Tender Committee Olena NUZHNENKO

Documentation of the planned qualification selection in the direction

"Legal advisers" (including "Work with assets") by the type of "representation of interests and protection of the rights of insolvent banks and liquidated banks in courts of foreign jurisdiction and international arbitrations"

Kyiv – 2023

ДОКУМЕНТ СЕД ФОНДУ АСКОД

50-76/ПД від 30.03.2023

Qualification requirements for participants in the following areas: "Legal advisers" (including "Work with assets") by the type of "representation of interests and

protection of the rights of insolvent banks and liquidated banks in courts of foreign jurisdiction and international arbitrations"

1. Customer:

1.1. Name: Deposit Guarantee Fund.

- 1.2. EDRPOU code: 21708016.
- 1.3. Location: 04053, Kyiv, Sichovykh Striltsiv st., 17.
- 1.4. Employees of the customer authorized to communicate with the participants:

- on organizational issues, Tetyana Mazur – Head of the Procurement and Contracting Coordination Department, tel. +38 044 333 35 66, E-mail: Mazur@fg.gov.ua;

– on other issues, Dmytro Kostyukov – Deputy Head of the Damage Recovery Division, tel. +38 044 3333-558, E-mail: Kostyukov@fg.gov.ua.

2. Direction of qualification selection:

2.1. Name of the direction: "Legal advisers" (including "Work with assets").

2.2. Description of the direction, including the necessary technical, quality and other indicators:

The purpose of the planned qualification selection in the direction of "Legal advisers" (including "Work with assets") is the selection of persons (individuals, individual entrepreneurs and legal entities (residents or non-residents)) to provide legal services to insolvent banks or liquidated banks, by type: representation of interests and protection of the rights of insolvent banks and liquidated banks in courts of foreign jurisdiction and international arbitrations.

The subject of providing legal services related to the representation of interests and protection of the rights of insolvent banks and liquidated banks in courts of foreign jurisdiction and international arbitrations is the search, detection and return (reclamation), both in court and out of court, property, including cash, in particular, but not exclusively, those that were withdrawn from banks through lending operations related to the bank, provision of guarantees, surety and/or pledge of funds through placement of funds on correspondent accounts in foreign banks, alienation at a reduced price, withdrawal from collateral, assignment of the right to claim loans, in connection with misuse of credit funds, as well as services for the enforcement abroad of court decisions and/or international arbitrations, including recovery of damages from the Russian Federation.

3. Submission of qualification proposals:

3.1. Place of presentation: 04053, Kyiv, Sichovykh Striltsiv st., 17.

- 3.2. Method of submission:
 - for residents: in person to the Office of the Fund or by postal means;
 - for non-residents: in person to the Office of the Fund or by postal means or to the e-mail address of the Customer fgvfo@fg.gov.uamailto:fgvfo@fg.org.ua in the form of separate electronic files or archives, with a cover letter, which should contain information on the list of documents to be submitted and / or the number of archives and the list of documents for each archive. The date of submission of documents is fixed by the time of receipt of the last document or

archive of the proposal to the e-mail address of the Customer. Documents/archives received by the Customer after the period specified in clause 3.3 of this document are considered to be "not submitted" and will not be considered by the Customer.

Requirements for documents provided by e-mail:

- Participants submit their proposals in the form of electronic files containing a scanned copy of the relevant document in pdf format to the specified e-mail address of the Customer (if necessary, an electronic archive / several archives can be formed from these documents);
- documents should be clear and legible to read;
- a scanned copy of the relevant document in pdf format must contain the signature of the authorized person of the procurement participant (indicating the name and position of the person), as well as prints of the participant's seal (if used) (except for documents issued by another enterprises / institutions / organizations);
- the archive of documents must be created using the 7Zip archiver, the size of each archive should not exceed 20 Mb.

3.3. Deadline for submission: 12-00, "01" May 2023 (Kyiv time).

Qualification proposals received by the Fund after the deadline for their submission are not disclosed and returned by postal means to the participants who submitted them.

4. Disclosure of qualification proposals:

4.1. Place: 04053, Kyiv, Sichovykh Striltsiv street, 17.

4.2. Date and time: "01" May 2023, 2-00 p.m. (Kyiv time).

All participants or their authorized representatives are allowed to participate in the procedure for disclosing qualification proposals (presence may be limited depending on the situation in Kyiv). Absence of a participant or his/her authorized representative during the procedure of disclosure of qualification proposals is not grounds for refusing to disclose or consider or to reject his qualification proposal.

If the participant is an individual, he must have with him the original document proving his identity; if the participant is a legal entity represented by the head, he must provide certified copies of documents confirming his authority (appointment order, etc.) and have with him the original document proving his identity; If the participant is represented by another person, it is necessary to provide a power of attorney to represent the interests of the participant with the necessary powers, executed in accordance with the requirements of the current legislation, a copy of the document confirming the authority of the head who issued the power of attorney, as well as have the original document that certifies his identity.

During the disclosure of qualification proposals, the presence or absence of all necessary documents provided for by the documentation of the qualification selection is announced. This information is entered into the protocol of disclosure of qualification proposals. The absence of any information, documents, the provision of which is provided for by the documentation of the qualification selection may be the basis for further rejection of such a qualification proposal. At the same time, establishing the availability of a full package of documents at the stage of disclosure of qualification proposals is not means that the participant meets all the criteria and requirements established by the documentation, as well as is not the basis for including the participant in the list of persons selected by the Fund.

During and after the procedure of disclosure of qualification proposals, the Fund does not accept any documents for qualification proposals!

5. The content of the qualification proposal:

5.1. The qualification proposal of the participant shall be submitted in a sealed envelope, which must contain documents (stitched and numbered) in accordance with the requirements specified in Annexes 1, 2 and 3 in writing, signed by the authorized person of the participant and electronic media (CD-drive, USB-drive or other media), on which contains scanned copies of such documents.

All documents are submitted in Ukrainian. In case of submission of documents in English or in other foreign language, the participant must provide a certified translation of such documents into Ukrainian.

The envelope must indicate:

- full name and location of the Customer;
- "qualification proposal for participation in the planned qualification selection";
- direction: "Legal advisers" (including "Work with assets");

- type of legal services - representation of interests and protection of the rights of insolvent banks and liquidated banks in courts of foreign jurisdiction and international arbitrations;

- full name / full name of the participant of the qualification selection, his location / place of residence;

- EDRPOU code, contact phone numbers;

- marking: "Do not open until __.__ until __.00" (indicates the date and time of disclosure of proposals specified in the announcement of the qualification selection, and in case of changes to the date and time of disclosure - the final date and time).

5.2. The qualification proposal of the participant must contain:

- document "General information about the participant" in the form provided in table of Annex 1;

- documents confirming compliance with the qualification criteria specified in Annex 2;

- documents confirming compliance with the requirements specified in Annex 3;

- originals of signed permits for the processing of personal data of individuals provided for participation in the qualification selection procedure. These permits are granted in writing for each individual separately.

6. Evaluation of qualification proposals:

6.1. Qualification proposals are checked for compliance with all requirements and criteria defined by the documentation of the qualification selection with changes, if they are made.

The customer has the right to appeal to the participants for explanations of the content of the documents submitted by them in order to simplify the consideration.

Appendix 1

General information about the participant

N⁰	Question	Answer*	
Section 1. General information about the participant:			
1.1.	Full name		
1.2.	Date of registration		
1.3.	Bank details		
1.4.	EDRUOFOPGF code – for legal entities/registration number of the taxpayer's registration card or series and number of the passport (for individuals who, due to their religious beliefs, refused to accept the registration number of the taxpayer's account card, notified the relevant regulatory authority and have a mark in passport on the right to make payments by series and passport number) – for individual entrepreneurs		
1.5.	Account number (IBAN)		
1.6.	TIN (Taxpayer Identification Number)		
Secti	on 2. Information about the participant's managers:		
2.1.	Full name position persport data registration number of the terraver's		
2.2.	Full name, passport data, registration number of the taxpayer's registration card (if any) of the chief accountant		
2.3.	Full name, position, passport data, full name, position, passport data, registration number of the taxpayer's registration card (if any) of the person who has the right to sign		
Secti	on 3. Information about the owners of the participant:		
3.1.	Name, legal form and EDRUOFOPGF code – for legal entities / full name, registration number of the taxpayer's registration card (if any) – for individuals.		
Section 4. Contact information about the participant:			
4.1.			
4.2.	Telephone		
4.3.	Fax		
4.4.	Email		
4.5.	Web site		

Position, surname, initials of the authorized person of the Participant (signature)

*Non-resident legal entities submit documents in accordance with the legislation of the country of registration.

Qualification requirements for participants in the following areas: "Legal advisers" (including "Working with assets")*:

Qualification criteria	Requirements for the criterion	Document confirming compliance
1. Availability of employees of appropriate qualifications who have the necessary knowledge and experience.	 1.1. The participant must have in his composition: at least 5 employees who have a complete higher legal education, of which at least 3 persons are lawyers, and have experience in the participant for at least 1 year as of the date of submission of the qualification proposal; at least one employee who has received an international postgraduate education and has a master's degree in law from a foreign higher education institution (LLM). 	 Certificate signed by the head regarding the composition of the participant in the form given in Table No. Copies of employment record books (contracts, contracts, agreements), which confirm the experience of employees as part of the participant. Copies of diplomas of complete higher legal education at the educational qualification level of specialist / master in relation to employees. For employees of resident participants: the original or a copy of an extract from the Unified Register of Lawyers of Ukraine issued not earlier than the start date of accepting qualification proposals and /or the Lawyer's Profile (the date of printout from the site must be no earlier than the start date of accepting and copies of the current certificate of the right to practice law Activity. For employees of non-resident participants: the original or a copy of the document (according to the country of registration of the participant), which provides the right to practice law. A copy of the master's degree in law of a foreign higher educational institution (apostilled (legalized) and with a notarized translation into Ukrainian).
2. Availability of financial viability.	2.1. The participant must have a gross income for the last reporting year of at least UAH 10 million (or hryvnia equivalent in foreign currency	 A copy of the Participant's balance sheet (Form No. 1) for the last reporting year. A copy of the statement of financial results (Form No. 2)

	at the rate of the National	for the last reporting year.
	Bank of Ukraine at the reporting date - for non- resident participants). The participant's liability to third parties for professional activity must be insured in the amount of at least UAH 7 million (or hryvnia equivalent in foreign currency at the rate of the National Bank of Ukraine on the date of conclusion of the insurance contract - for non-resident participants).	For resident participants: the documents specified in paragraphs 1 and 2 are submitted together with the mark of the statistical body of Ukraine on receipt/registration or Receipt No. 2. 3. A copy of the current liability insurance contract and copies of payment documents on payment of insurance payments under this agreement.
3. Experience in the implementation of similar contracts.	 3.1. The participant (employee of the participant) must have experience: at least 3 years of providing legal services for the representation of interests of legal entities and individuals in foreign and international judicial (arbitration) bodies (institutions, instances); won or ongoing cases in property disputes in foreign and international judicial (arbitration) bodies (institutions, instances) during the last 3 years; representing clients in at least 1 case on the recognition and enforcement of a foreign court (arbitration) award in Ukraine (for resident participants) or in a country that differs from the country of registration of the participants). 	1. Copies of at least three contracts or extracts from at least three contracts on the provision of services for representing clients' interests in foreign and international judicial (arbitration) bodies (institutions, instances) and copies of documents in accordance with the terms of contracts confirming execution of such agreements. The participant must provide copies of these documents confirming the experience of providing services for representing clients' interests in foreign and international judicial (arbitration) bodies (institutions, instances) for the last three years. 2. Copies with translation into Ukrainian of decisions or extracts from decisions of foreign and international judicial (arbitration) bodies (institutions, instances). From the provided copies of decisions, it should be seen which employee of the participant represented the interests of the client. If it is not seen from these decisions which one the employee of the participant represented the interests, the participant provides to these decisions a certificate in any form, which indicates which employee of the participant represented the interests.

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	3.1. A copy of the decision of
	the court of Ukraine on the
	recognition and enforcement
	in Ukraine of decisions of
	foreign judicial (arbitration)
	bodies (institutions, instances)
	 for resident participants or
	3.2. A copy of the decision of
	a foreign judicial (arbitration)
	body (institution,
	organization) on recognition
	and enforcement in a country
	that differs from the country of
	5
	registration of the participant,
	decisions of foreign judicial
	(arbitration) bodies
	(institutions, instances) - for
	non-resident participants.
	4. In cases where the
	participant (participant's
	employee) services for
	representing clients' interests
	in foreign and international
	judicial (arbitration) bodies
	(institutions, instances) were
	carried out with the
	involvement of legal entities
	and/or individuals
	(cooperation, cooperation,
	etc.), the participant provides:
	4.1. a certificate in any form
	regarding cooperation with
	such persons in the provision
	of services for representing the
	client's interests in foreign and
	international judicial
	5
	(arbitration) bodies
	(institutions, instances). From
	the certificate should be seen:
	- in which case the client's
	interests were represented in
	cooperation with a legal entity
	and/or an individual;
	- with which legal entity
	e s
	and/or individual the
	cooperation was carried out;
	-which services within the
	framework of such
	cooperation were provided by
	the participant, and which by a
	legal entity and / or individual;
	4.2. copies of contracts or
	extracts from cooperation
	agreements with legal entities
	and /or individuals in the
	provision of services for
1	-

4. Availability of equipment and material and technical base. 5. The presence of an impercable	his own premises or premises on the right of use. 5.1. A set of confirmed	representing clients' interests in foreign and international judicial (arbitration) bodies (institutions, instances) and copies of documents in accordance with the terms of agreements confirming the implementation of such agreements); Copies with translation into Ukrainian of decisions or extracts from decisions of foreign and international judicial (arbitration) bodies (institutions, instances). From the provided copies of the decisions, it should be seen that it is the legal entity (or employee of such a person) and / or the individual with whom the participant has concluded the relevant agreement on cooperation, represented the interests of the client. If such information is not seen from these decisions, the participant submits to these decisions a certificate in any form, which indicates that it was the legal entity (or employee of such a person) and/or the individual with whom the participant has concluded the relevant agreement on cooperation, represented the interests of the client. If such information is not seen from these decisions, the participant submits to these decisions a certificate in any form, which indicates that it was the legal entity (or employee of such a person) and/or the individual with whom the participant concluded the relevant cooperation agreement that represented the interests of the client. 1. A certificate in any form regarding the existing premises where the participant is located, indicating that the premises are actually / in use, the address of location. 1. Letters of recommendation from at least 3 legal entities to
impeccable business reputation.	information about a person, which makes it possible to conclude that his activity meets the requirements of the law, as well as for individuals – on proper professional, managerial abilities and the absence of a person's criminal record for mercenary crimes and for crimes in the field of economic activities not withdrawn or not repaid in the	from at least 3 legal entities to which the participant provided legal services for representation of interests in foreign and international judicial (arbitration) bodies (institutions, instances) during the last three years.

manner prescribed by law.	

Verification of compliance with business reputation is carried out by the relevant structural unit of the Fund. At the same time, this unit independently collects information on the compliance of the activities of a legal entity, an individual entrepreneur or an individual, including the heads of a legal entity (participants in the selection), with the requirements of the law, business practice and professional ethics, as well as information on decency, professional and managerial abilities of an individual, using open registers and databases of Ukraine.

The results of the audit, which indicate the absence of an impeccable business reputation, are the basis for rejecting the proposal.

*If the document confirming compliance with the criterion contains confidential information and/or trade secrets, the participant provides a certificate in any form with a reasonable explanation of the reasons for the impossibility of submitting such a document.

No	Full name	Full-time or contract	Work experience	Work	Education in	Specialization
	of	employee (specify a	for participant,	experie	the specialty	(position) of
	employee	supporting document)	months	nce,		the employee
				years		

Certificate on the composition of the Participant's employees

Position, surname, initials of the authorized person of the Participant (signature)

The participant can voluntarily provide additional materials on his compliance with the qualification criteria.

All documents (except for the originals of certificates, extracts and other documents issued to the participant by state bodies, institutions, organizations, banks and other persons other than the participant), which the participant submits to confirm compliance with the qualification criteria, must be signed by the authorized person of the participant.

To confirm compliance with the following requirements, the participant as part of his qualification proposal shall provide the following documents:

Name of the requirement	Document confirming compliance
with other participants in the specified	Certificate in any form signed by the authorized person of the participant stating that the participant of the qualification selection is not a related person with other participants in this procedure and with members of the tender committee.
established by law, the participant has not opened the procedure for restoring solvency, the participant has not been declared bankrupt and the liquidation procedure has not been opened against him. 3. Participant is not registered in	Information certificate from the Unified Register of Enterprises for which bankruptcy proceedings have been initiated or a certificate in any form signed by the authorized person of the participant stating that the procedure for restoring solvency has not been opened against the participant in the manner prescribed by law, the participant was not declared bankrupt and no liquidation procedure was opened against him. Certificate in any form signed by the authorized person of the participant that the participant is not registered in offshore zones.
owner of a significant participation in an insolvent bank or bank to be liquidated, or a member of the management body of the legal entity - the participant did not hold a position for more than six months in the governing bodies and control of a bank	Certificate in any form signed by the authorized person of the participant stating that the participant on any date was not the owner of a significant participation in an insolvent bank or liquidated bank, and a certificate in writing of a member of the management body of the legal entity – of the participant that he has not held a position for more than six months in the management and control bodies of the bank , which is declared insolvent or liquidated and did not hold the position of head of the internal audit unit of such bank.

participant is not included in the Unified State Register of persons who	The personal certificate of a legal entity that is a participant in the qualification selection was obtained from the Unified State Register of Persons Who Committed Corruption or Corruption-Related Offenses (available at the link: https://corruptinfo.nazk.gov.ua/) in the manner prescribed by Section III of the Regulation on the Unified State Register of Persons Who Committed Corruption or Corruption-Related Offenses, approved by the Decision of the National Agency on Corruption Prevention dated 09.02.2018 No. 166, registered with the Ministry of Justice of Ukraine on March 21, 2018 under No. 345/31797. The certificate must be issued no earlier than February 2023.
legal entity - participant was not	Personal certificate of an individual - participant / head of a legal entity - participant, obtained from the Unified State Register of Persons who have committed corruption or corruption-related offenses (available at the link: https://corruptinfo.nazk.gov.ua/) in the manner prescribed by Section III of the Regulation on the Unified State Register of Persons Who Committed Corruption or Corruption-Related Offenses, approved by the Decision of the National Agency for the Prevention of Corruption dated 09.02.2018 No. 166, registered with the Ministry of Justice of Ukraine on March 21, 2018 under No. 345/31797. The certificate must be issued no earlier than February 2023.
participant has not been held accountable for violations provided for in paragraph 4 of part two of Article 6, paragraph 1 of Article 50 of the Law of	Certificate in any form signed by the authorized person of the participant stating that the participant has not been held accountable for violations provided for in paragraph 4 of part two of Article 6, paragraph 1 of Article 50 of the Law of Ukraine "On Protection of Economic Competition" over the past three years.

entity - the participant was not convicted of a crime committed for selfish reasons, or a criminal record with which is withdrawn or repaid in accordance with the procedure established by law.	information on bringing a person to criminal liability and having a criminal record", which must be obtained in the manner prescribed by the order of the Ministry of Internal Affairs of Ukraine dated 30.03.2022 No. 207 "Some issues of keeping records of information on bringing a person to criminal liability and having a criminal record" stating that the official (official) person of the participant was not brought to criminal liability, absence (presence) of a criminal record or restrictions provided for by the criminal procedural legislation of Ukraine. The certificate must be issued no earlier than April 2023. If the official of the participant is a non-resident of Ukraine, the participant can submit a certificate in any form confirming that the official of the participant has not been brought to criminal liability, the absence (presence) of a criminal record or restrictions provided for by the criminal procedural legislation of Ukraine.
Entities, Individual Entrepreneurs and Public Organizations contains information provided for in part 2 of Article 9 of the Law of Ukraine "On State Registration of Legal Entities and Individual Entrepreneurs and Public Organizations", about the ultimate beneficial owner (controller) of a legal entity - a resident of Ukraine, which is a	Extract from the Unified State Register of Legal Entities, Individual Entrepreneurs and Public Organizations or a printout from the <u>https://usr.minjust.gov.ua/ua/freesearch</u> website If there is no data on the ultimate beneficial owner of the participant in the specified Register, the participant, together with the Extract or printout, submits a certificate-explanation, which indicates on what grounds the specified information is not entered into the Unified State Register. The specified certificate has to be signed by the authorized person of the participant.
10. Participant has no arrears of taxes, fees, payments.	Certificate of the established form (including received in electronic form), issued by the territorial body of the State Fiscal Service of Ukraine on the absence of arrears of payments from the participant, the control over the collection of which is entrusted to the regulatory authorities in force as of the date of submission of the qualification Offers.
11. Participant carries out economic activities in accordance with the provisions of its constituent documents (for legal entities of public law - in accordance with the documents determined by <u>Article 87</u> of the Civil Code of Ukraine).	A copy of the constituent documents, certified by the signature of the authorized person of the participant.

Law of Ukraine "On Sanctions" have not been applied and the participant does not use software and/or hardware developed/manufactured by business entities against which personal special economic and other restrictive	Certificate in any form signed by the head of the participant on the absence of application to the participant, its founders and the ultimate beneficial owner of special economic and other restrictive measures in accordance with the Law of Ukraine "On Sanctions", as well as on the absence of use by the participant for bidding software and hardware developed / manufactured by business entities in respect of which personal special economic and other restrictive measures have been applied (sanctions).
and/or ultimate beneficiary owners of the participant, as well as other legal entities in which the latter are founders/managers, cannot have unpaid debts to banks that are withdrawn from the market / liquidated in an amount exceeding the minimum subsistence	Certificate in any form signed by the head of the participant, which confirms that the participant, managers and / or ultimate beneficiary owners of the participant, as well as other legal entities in which the latter are the founders / managers do not have unpaid debts to banks that are withdrawn from the market / liquidated in an amount exceeding the minimum subsistence minimum for able-bodied persons, approved by the Verkhovna Rada of Ukraine for the corresponding year.
 a citizen of the Russian Federation/Republic of Belarus; a legal entity established and registered in accordance with the legislation of the Russian Federation/Republic of Belarus; a legal entity established and registered in accordance with the legislation of Ukraine, the ultimate beneficial owner, member or participant (shareholder) having a share in the authorized capital of 10 percent or more, which is the Russian Federation/Republic of Belarus, a citizen of the Russian Federation or a legal entity established and registered in accordance with the legislation of the Russian Federation/Republic of Belarus 	 copies of the following documents on the legality of the grounds for residence on the territory of Ukraine of the ultimate beneficial owner(s) - citizen / citizens of the Russian Federation / Republic of Belarus: a) passport of a citizen of the former USSR of the sample of 1974 with a mark of permanent or temporary residence permit on the territory of Ukraine or a national passport registered on the territory of Ukraine; b) permanent or temporary residence permits on the territory of Ukraine; c) a military ID issued to a citizen who has signed a contract for military service in the Armed Forces of

All documents (except for the originals of certificates, extracts and other documents issued to the participant by state bodies, institutions, organizations, banks and other persons other than the participant) that the participant submits to confirm compliance with these requirements must have the signature of the authorized person of the participant on all pages.